

Consolidated Financial Highlights

THE 77 BANK, LTD. AND SUBSIDIARIES
As of March 31

| | Millions of Yen | | Thousands of U.S. Dollars |
|--|-----------------|------------|------------------------------|
| | 2013 | 2012 | 2013 |
| For the fiscal year | | | |
| Net interest income | ¥ 68,688 | ¥ 72,785 | \$ 730,334 |
| Net fees and commission | 11,344 | 11,165 | 120,616 |
| Net other operating income | 1,508 | 2,945 | 16,034 |
| Net income | 12,446 | 10,690 | 132,333 |
| At the fiscal year-end | | | |
| Total assets | ¥8,261,103 | ¥7,616,779 | \$87,837,352 |
| Deposits | 7,745,804 | 7,170,216 | 82,358,362 |
| Loans and bills discounted | 3,762,620 | 3,639,528 | 40,006,592 |
| Trading account securities and investment securities | 3,439,268 | 2,890,083 | 36,568,506 |
| Equity | 367,533 | 318,013 | 3,907,846 |
| Common stock | 24,658 | 24,658 | 262,179 |
| | | Yen | U.S. Dollars |
| | 2013 | 2012 | 2013 |
| Per share of common stock | | | |
| Basic net income | ¥ 33.29 | ¥ 28.60 | \$ 0.353 |
| Diluted net income | 33.18 | 28.53 | 0.352 |
| Equity | 953.77 | 826.80 | 10.141 |
| Cash dividends applicable to the year | 7.00 | 7.00 | 0.074 |
| Capital adequacy ratio (%) | | | |
| Domestic standard | 12.54 | 12.57 | |

Note: Throughout this report, U.S. dollar amounts are translated, for convenience only, at the rate of ¥94.05 = US\$1, the exchange rate prevailing on March 29, 2013.