

Consolidated Statements of Stockholders' Equity

THE 77 BANK, LTD. AND SUBSIDIARIES
Years ended March 31, 2006 and 2005

	Thousands		Millions of Yen			
	Issued Number of Shares of Common Stock	Common Stock	Capital Surplus	Retained Earnings	Unrealized Gain on Available-for- sale Securities	Treasury Stock
Balance, April 1, 2004	383,278	¥24,658	¥7,836	¥236,934	¥55,996	¥(1,430)
Net income				9,044		
Cash dividends:						
Year end for prior year, ¥3.00 per share				(1,139)		
Interim for current year, ¥3.00 per share				(1,139)		
Bonuses to directors and corporate auditors				(38)		
Purchases of treasury stock (121 thousand shares)						(84)
Sales of treasury stock (8 thousand shares)			1			3
Net increase in unrealized gain on available-for-sale securities					3,037	
Balance, March 31, 2005	383,278	24,658	7,838	243,661	59,033	(1,511)
Net income				9,415		
Cash dividends:						
Year end for prior year, ¥3.00 per share				(1,139)		
Interim for current year, ¥3.00 per share				(1,138)		
Bonuses to directors and corporate auditors				(38)		
Purchases of treasury stock (100 thousand shares)						(81)
Sales of treasury stock (13 thousand shares)			3			6
Net increase in unrealized gain on available-for-sale securities					18,750	
Balance, March 31, 2006	383,278	¥24,658	¥7,841	¥250,760	¥77,783	¥(1,586)

	Thousands of U.S. Dollars (Note 1)				
	Common Stock	Capital Surplus	Retained Earnings	Unrealized Gain on Available-for- sale Securities	Treasury Stock
Balance, March 31, 2005	\$209,914	\$66,727	\$2,074,245	\$502,542	\$(12,868)
Net income			80,154		
Cash dividends:					
Year end for prior year, \$0.025 per share			(9,696)		
Interim for current year, \$0.025 per share			(9,695)		
Bonuses to directors and corporate auditors			(328)		
Purchases of treasury stock (100 thousand shares)					(692)
Sales of treasury stock (13 thousand shares)			29		53
Net increase in unrealized gain on available-for-sale securities				159,617	
Balance, March 31, 2006	\$209,914	\$66,756	\$2,134,679	\$662,159	\$(13,508)

See notes to consolidated financial statements.