

## ● Consolidated Statement of Changes in Equity

THE 77 BANK, LTD. AND CONSOLIDATED SUBSIDIARIES  
Year Ended March 31, 2018

	Thousands			Millions of Yen								
	Number of Shares of Common Stock Outstanding	Common Stock	Capital Surplus	Stock Acquisition Rights	Retained Earnings	Treasury Stock	Accumulated Other Comprehensive Income			Non controlling Interests	Total Equity	
							Unrealized Gains on Available- for-Sale Securities	Deferred Losses on Deriva- tives under Hedge Accounting	Defined Retirement Benefit Plans			
<b>BALANCE, APRIL 1, 2016</b>	374,228	¥24,658	¥7,835	¥721	¥304,910	¥(4,396)	¥115,223	¥(3,446)	¥(8,495)	¥437,009	¥15,301	¥452,310
Net income attributable to owners of the parent					16,114					16,114		16,114
Cash dividends, ¥45.00 per share					(3,369)					(3,369)		(3,369)
Acquisition of additional shares of subsidiaries			10,444							10,444		10,444
Increase due to share exchange	1,442		2,034			704				2,739		2,739
Purchase of treasury stock	(5,364)					(3,008)				(3,008)		(3,008)
Sales of treasury stock	302		(46)			122				76		76
Net change in the year				6			5,594	1,597	991	8,190	(15,301)	(7,111)
<b>BALANCE, MARCH 31, 2017</b>	370,609	24,658	20,267	728	317,655	(6,578)	120,817	(1,848)	(7,504)	468,195		468,195
One-for-five share consolidation (Note 18)	(306,622)											
Net income attributable to owners of the parent					18,314					18,314		18,314
Cash dividends, ¥45.00 per share*					(3,349)					(3,349)		(3,349)
Purchase of treasury stock	(2,772)					(1,530)				(1,530)		(1,530)
Sales of treasury stock	12,991		249			1,450				1,699		1,699
Net change in the year				(728)			6,465	375	1,295	7,408		7,408
<b>BALANCE, MARCH 31, 2018</b>	74,205	¥24,658	¥20,517		¥332,619	¥(6,658)	¥127,283	¥(1,473)	¥(6,209)	¥490,737		¥490,737

	Thousands of U.S. Dollars (Note 1)										
	Common Stock	Capital Surplus	Stock Acquisition Rights	Retained Earnings	Treasury Stock	Accumulated Other Comprehensive Income			Total	Total Equity	
						Unrealized Gains on Available- for-Sale Securities	Deferred Losses on Deriva- tives under Hedge Accounting	Defined Retirement Benefit Plans			
<b>BALANCE, MARCH 31, 2017</b>	\$232,097	\$190,766	\$6,852	\$2,989,975	\$(61,916)	\$1,137,208	\$(17,394)	\$(70,632)	\$4,406,955	\$4,406,955	
Net income attributable to owners of the parent				172,383					172,383	172,383	
Cash dividends, \$0.423 per share*				(31,522)					(31,522)	(31,522)	
Purchase of treasury stock					(14,401)				(14,401)	(14,401)	
Sales of treasury stock		2,343			13,648				15,992	15,992	
Net change in the year			(6,852)			60,852	3,529	12,189	69,728	69,728	
<b>BALANCE, MARCH 31, 2018</b>	\$232,097	\$193,119		\$3,130,826	\$(62,669)	\$1,198,070	\$(13,864)	\$(58,443)	\$4,619,135	\$4,619,135	

\*Per share figures have been restated as appropriate, to reflect a one-for-five share consolidation effected October 1, 2017.

See notes to consolidated financial statements.