

# Consolidated Financial Highlights

THE 77 BANK, LTD. AND CONSOLIDATED SUBSIDIARIES  
As of March 31

|  | Millions of Yen |            | Thousands of<br>U.S. Dollars |
|--|-----------------|------------|------------------------------|
|  | 2018            | 2017       | 2018                         |
| <b>For the fiscal year</b>                           |                 |            |                              |
| Net interest income                                  | ¥ 69,644        | ¥ 67,678   | \$ 655,534                   |
| Net fees and commission                              | 10,963          | 10,973     | 103,190                      |
| Net other operating loss                             | (7,869)         | (5,213)    | (74,068)                     |
| Net income attributable to owners of the parent      | 18,314          | 16,114     | 172,383                      |
| <b>At the fiscal year-end</b>                        |                 |            |                              |
| Total assets   | ¥8,718,097      | ¥8,649,396 | \$82,060,400                 |
| Deposits   | 7,946,100       | 7,805,860  | 74,793,862                   |
| Loans and bills discounted                           | 4,621,062       | 4,443,883  | 43,496,442                   |
| Trading account securities and investment securities | 3,146,865       | 3,262,638  | 29,620,340                   |
| Equity   | 490,737         | 468,195    | 4,619,135                    |
| Common stock   | 24,658          | 24,658     | 232,097                      |
|  |                 | Yen        | U.S. Dollars                 |
|  | 2018            | 2017       | 2018                         |
| <b>Per share of common stock</b>                     |                 |            |                              |
| Basic net income                                     | ¥ 246.87        | ¥ 215.73   | \$ 2.323                     |
| Diluted net income                                   | 246.45          | 214.74     | 2.319                        |
| Equity   | 6,613.28        | 6,306.73   | 62.248                       |
| Cash dividends applicable to the year                | 45.00           | 45.00      | 0.423                        |
| <b>Capital adequacy ratio (%)</b>                    |                 |            |                              |
| Domestic standard                                    | 10.43           | 10.73      |                              |

Notes: 1. Throughout this report, U.S. dollar amounts are translated, for convenience only, at the rate of ¥106.24 = US\$1, the exchange rate prevailing on March 31, 2018.

2. Per share figures have been restated as appropriate, to reflect a one-for-five share consolidation effected October 1, 2017.